

Executive Summary



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MISSION STATEMENT

To become the leader in voice and data telecom products in the Pacific Northwest and beyond.

2.2

OUR LEADERSHIP

We have an experienced President and CEO with a vision that drives our company to success. As a public company, we have full transparency reporting directly to the SEC.

2.3

MILESTONES

We have reduced debt by \$1m in 2007 and through our acquisition of Teledigit Inc. increased our revenue projections for 2008 to \$1.7m. Completed financial audits and streamlined reporting and accounting controls. Developed business strategies and expanded product and services. Recruited full time Chief Technology Officer.

2.4

FULL MENU OF PRODUCTS AND SERVICES

We provide a full menu of products and services.

We are a diversified telecom, telephony and internet data services company. Our growth is both organic and through strategic mergers and acquisitions. As a public company trading on the over-the-counter bulletin board (OTC.BB), we report to the Securities and Exchange Commission in strict compliance with the new Sarbanes-Oxley rules and regulations. Our management team are seasoned team players with over 10 years experience with the fast changing telecom industry.

Northwest Tech Capital Inc. Our trading symbol is NWTT.OB

Our Mission Statement is to become the leader in voice and data telecom products and services in the Pacific Northwest *and beyond*.

In 2006, our President and CEO James Wheeler became our controlling shareholder. Mr. Wheeler's vision was to re-establish the company as a strong player in telecom, network solutions, and wireless data and telephony (VOIP).

We changed our name to NW Tech Capital Inc. to better reflect our business model. Our OTCBB trading symbol is NWTT.

We have achieved a number of milestones in just 2 years. We reduced debt by over \$1m and increased revenues by over \$1.7m through the recent acquisition of Teledigit Inc.

Established in 1995, Teledigit is based in Portland, OR serving customers in the Pacific Northwest and across the USA. Teledigit believes in long-term relationships with their customers. The hallmarks of *craftsmanship* and *service* are the foundation of helping our customers find the most appropriate solution for all of their voice, data, wireless and structured cabling needs.

Experience counts in telecom. Our voice and data engineers have years of experience with leading industry manu-

facturers like Nortel, Vertical/Comdial Communications, Bay Networks, Cisco, 3COM, Adtran, Ericsson, Proxim, Microsoft, Motorola, Barracuda Networks, Linksys and many more.

We are 1st Class providers with a reputation for delivering what we promise on time and on budget.

Teledigit Delivers Full Menu of Products and Services Nationwide

VoIP, TDM and Hybrid voice functionality and networking.

10G, Switched Gigabit, Wireless voice, and multi-protocol networking.

Computer/Telephony integration for call centers or Database back-ends.

Converged multimedia applications such as contact centers and desktop conferencing.

LAN/WAN design and network planning.

Data network support and desktop support.

VoIP network support and integration.

VPN and Branch Office data deployment.

Wireless LAN survey and installation support and deployment.

Outdoor wireless/microwave data integration and service (both FCC licensed and unlicensed).

Remote network support and management.

CCTV and IP Video surveillance network design, installation and support.

Cat5e and Cat6 copper networking cabling and installation.

Single-mode and multi-mode fiber optic cabling installation and support.

CATV distribution design, service and installation.

Data and telecommunication room design and installation.

We are evaluating suitable mergers and acquisitions in the USA and China based on relationship we have forged over the years.

Why China?

As a public company trading on the OTCBB, we provide a transparent platform for companies in China to “go public” in the USA without going through the costly and time consuming Initial Public Offering.

Through our parent holding company and subsidiary model, we believe that our status as a fully reporting issuer with the SEC, provides us with an opportunity to bring select telecom companies in China public through a subsidiary spin-off scenario that is fully compliant with federal and state securities laws.

We have assembled a team of professionals who will assist in this process from day one until independent listing on the OTCBB or exchange like the AMEX or NASDAQ.

Interview with James Wheeler, President and CEO:

Question: As a public company how do you plan on delivering share value to your investor base?

Wheeler: We have a great shareholder base of over 500 individual investors. We firmly believe in strong organic growth. We have repeat customer business and we build upon our relationships with local businesses and the community. As people begin to recognize our accomplishments, our share value will solidify.

Question: How do you keep up with new changes in telecom and data technology?

Wheeler: We have always been up to date in the newest technologies. But it seems that each year brings new technology to market demanding us to react to the market. Our customers have always relied upon us to deliver telecom and data solutions that work in “real time”. We will continue to bring the newest and the best to market in terms of both product and service. We added Jason Neiberger to the team as our Chief Technology Officer which demonstrates our commitment to our customers.

Question: Is your business model limited to the Pacific Northwest or do you see yourself expanding into other markets?

Wheeler: We have built our reputation in the Pacific Northwest which has been the “spring board” for competing for new business on a national level. We obtain new jobs all of the USA based upon the reputation we built in the Pacific NW. There are many success stories of local companies that blossom into national and even international companies. The key is to grow but not at the sake of sacrificing your reputation for craftsmanship and service. Our reputation is a valued asset. If people can’t trust you then you can’t keep them as customers. A lot of big telecoms forget that they are only as good as their last job.

Question: What kind of merger and acquisition companies are you looking at right now?

Wheeler: We have a number of M&A companies that we are looking at both in the USA and internationally. Typically, these companies have \$2m to \$5m in annual revenues; 5 years or more history of operations; proven products/services; and experienced executive management. We believe that as a public company we can provide a “win win” strategy to the private companies that we are talking to about joining our team in a M&A transaction. The number 1 reason why companies go public is because of the economic leverage achieved through listing on public financial markets.

Question: Do you find being a public company reporting to the SEC burdensome and counter productive?

Wheeler: I hear complaints from other CEO’s that Sarbannes-Oxley disclosure requirements and other SEC rules are just too complicated and costly. However, as a small public company I think we have an advantage over competitors who are private since there is 100% transparency in our business and what we report financially. We are proud of what we have accomplished. Just look at NWTT’s filings with the SEC on Edgar and you will agree with us.

Question: What can we expect from NWTT in the future?

Wheeler: We believe that in the next 3-5 years we can grow revenues through M&A transactions into the range of \$20m per year as reported on a consolidated basis with our subsidiaries. We will be able to consolidate administrative, human resource, health/insurance benefits, accounting/finance, inventory controls and banking/financial functions. This means improved EBIDTA resulting in increase share value for shareholders.

